

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES
LITIGATION

§ Civil Action No. H-01-3624
§ **(Consolidated)**

§

§ CLASS ACTION

This Document Relates To:

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MARK NEWBY, et al., Individually and On
Behalf of All Others Similarly Situated,

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Plaintiffs,

§

vs.

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ENRON CORP., et al.,

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Defendants.

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THE REGENTS OF THE UNIVERSITY OF
CALIFORNIA, et al., Individually and On Behalf
of All Others Similarly Situated,

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§

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Plaintiffs,

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vs.

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KENNETH L. LAY, et al.,

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Defendants.

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[Caption continued on following page.]

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, Individually and On Behalf of All Others Similarly Situated,

Plaintiff,

vs.

ROYAL BANK OF CANADA, et al.,

Defendants.

§ Civil Action No. H-04-0087

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§ CLASS ACTION

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THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, et al., Individually and On Behalf of All Others Similarly Situated,

Plaintiffs,

vs.

TORONTO-DOMINION BANK, et al.,

Defendants.

§ Civil Action No. H-03-5528

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§ CLASS ACTION

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ORDER OF DISMISSAL WITH PREJUDICE AND ENTRY OF FINAL JUDGMENT

Before the Court is Lead Plaintiff The Regents of the University of California's ("The Regents") Agreed Motion to dismiss with prejudice all claims against Barclays PLC, Barclays Bank PLC, Barclays Capital Inc., Credit Suisse First Boston (USA), Inc. (n/k/a Credit Suisse (USA), Inc.), Credit Suisse First Boston LLC (f/k/a Credit Suisse First Boston Corp., n/k/a Credit Suisse Securities (USA) LLC), Pershing LLC (f/k/a Donaldson, Lufkin & Jenrette Securities Corporation), Merrill Lynch & Co., Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Royal Bank of Canada, Royal Bank Holding Inc., Royal Bank DS Holding Inc., RBC Dominion Securities Ltd., RBC Dominion Securities, Inc., RBC Holdings (USA) Inc., RBC Dominion Securities Corp., The Royal Bank of Scotland Group plc, The Royal Bank of Scotland plc, National Westminster Bank Plc, Greenwich NatWest Structured Finance, Inc., Greenwich NatWest Ltd., Campsie Ltd., The Toronto-Dominion Bank, Toronto-Dominion Holdings (U.S.A.), Inc., TD Securities Inc., TD Securities (USA) LLC, Toronto-Dominion (Texas) LLC, Jeffrey K. Skilling, Richard A. Causey and Mark E. Koenig in the following cases: *In re Enron Corporation Securities Litigation*, *Newby v. Enron Corp., et al.*, *The Regents of the University of California, et al. v. Lay, et al.*, No. H-01-3624, *The Regents of the University of California, et al. v. Royal Bank of Canada, et al.*, No. H-04-0087, and *The Regents of the University of California, et al. v. Toronto-Dominion Bank, et al.*, No. H-03-5528 (the "Consolidated Actions").

The Court has considered the Agreed Motion and finds that the Motion has merit.

The Court further finds that throughout the course of the Consolidated Actions, all of the parties listed above and their counsel complied with the provisions of Fed. R. Civ. P. 11.

Having considered all papers filed and proceedings had in the Consolidated Actions and otherwise being fully informed in the premises and good cause appearing therefore, IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. The Regents' Agreed Motion is hereby GRANTED.

2. All claims against Barclays PLC, Barclays Bank PLC, Barclays Capital Inc., Credit Suisse First Boston (USA), Inc. (n/k/a Credit Suisse (USA), Inc.), Credit Suisse First Boston LLC (f/k/a Credit Suisse First Boston Corp., n/k/a Credit Suisse Securities (USA) LLC), Pershing LLC (f/k/a Donaldson, Lufkin & Jenrette Securities Corporation), Merrill Lynch & Co., Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Royal Bank of Canada, Royal Bank Holding Inc., Royal Bank DS Holding Inc., RBC Dominion Securities Ltd., RBC Dominion Securities, Inc., RBC Holdings (USA) Inc., RBC Dominion Securities Corp., The Royal Bank of Scotland Group plc, The Royal Bank of Scotland plc, National Westminster Bank Plc, Greenwich NatWest Structured Finance, Inc., Greenwich NatWest Ltd., Campsie Ltd., The Toronto-Dominion Bank, Toronto-Dominion Holdings (U.S.A.), Inc., TD Securities Inc., TD Securities (USA) LLC, Toronto-Dominion (Texas) LLC, Jeffrey K. Skilling, Richard A. Causey and Mark E. Koenig are DISMISSED WITH PREJUDICE from the Consolidated Actions and final judgment is hereby entered as to all remaining claims as to all remaining defendants in each of the Consolidated Actions.

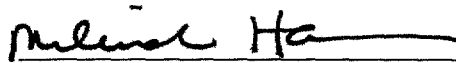
3. Each party shall bear its own costs, attorneys' fees and expenses.

4. This Judgment is a final judgment and the Court expressly directs entry of judgment as set forth herein. The time to appeal from this Judgment shall commence upon its entry.

5. Pursuant to the prior Stipulations of Settlement with Andersen Worldwide SC, Outside Directors and Harrison, Bank of America, Lehman Brothers, Citigroup, JPMorgan Chase, CIBC, Kirkland & Ellis and Arthur Andersen, the Court retains continuing jurisdiction regarding all matters relating to those settlements.

IT IS SO ORDERED.

DATED: December 3, 2009



THE HONORABLE MELINDA HARMON
UNITED STATES DISTRICT JUDGE